



### OBJECTIVE & STRATEGY

The Solar Income Fund LP (the "Fund") provides Canadian Accredited Investors with an opportunity to own *secure income producing assets in the Solar Energy Power Generation sector. The Fund seeks to take advantage of long term government-backed incentives, in the form of guaranteed energy Feed-in-Tariffs and 20 year Power Purchase Agreements. The Fund provides investors with both Green Income and Green Tax Deductions.*

### INVESTOR SUITABILITY

- **Green Income:** Investors seeking tax-sheltered income in the 8% to 9% range
- **Green Tax Deductions:** Investors looking for tax deductions
- Investors seeking a **Green and Socially Responsible** alternative to flow through share investments
- Investors comfortable with a 3 to 4 year investment term

### REASONS FOR INVESTING IN THIS COMPANY

- The energy production revenue stream is backed by government guaranteed energy Feed-In-Tariffs and 20 year Power Purchase Agreements
- Investors own energy producing assets that are both stable and secure
- Potential for capital appreciation
- Planned exit for 2013 or sooner
- Strong management team with management fees tied to performance of the Fund
- Quarterly reporting and periodic updates from the Company



### INVESTMENT FACTS

**Asset Class:** Income-Equity  
**Geographic Region:** Germany  
**Sector:** Renewable Energy Production/Solar Energy Power Generation  
**Distribution Policy:** 8% Preferred / Semi-Annual  
**Date of Inception:** August 2009  
**Total Investment Size:** \$33 million

### PAST RETURNS

The Solar Energy Power Generation sector in Germany has been delivering stable and secure returns in the 8% to 10% range for the past 10 years.

### CURRENT COMPANY STATISTICS

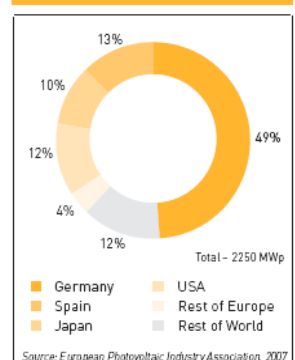
The Fund has secured over 20 Megawatts of solar energy projects that can be built in 2009. The Fund has secured take-out financing, of up to 65%, from German Banks. The Fund has secured a Canadian energy integration company with operations in Germany as the exclusive designer, builder and operational manager for the Fund.

### CORPORATE FACTS

The Solar Income Fund LP (the "Fund") provides qualified investors with an exclusive opportunity to participate in the global green infrastructure boom through direct ownership of energy producing assets. The Fund Manager believes that direct ownership of energy producing assets can help increase diversification and reduce volatility as part of an overall portfolio strategy.

The Fund Manager's *low tolerance for risk and rigorous due diligence process* is designed to both meet and exceed investor expectations. The Fund has identified Germany as the most advantageous solar energy generation market to invest in. Germany is the world's leader in installed solar energy power generation systems and plans to produce up to 50% of its energy needs from renewable power over the next 20 years. German Federal Law requires that utilities buy renewable energy power generation from owners of renewable energy installations at a rate that is above the standard retail price. There is no limit to the energy that can be sold into the utility grid.

World Market Share 2007 [EPIA]





## MANAGEMENT

### **PAUL GHEZZI, CA MANAGING DIRECTOR**

Paul Ghezzi is the Founder and Managing Director of the Solar Income Fund LP. Paul's career of providing expert financial management advice spans over 15 years and is highlighted by a personal dedication to creating a sustainable future through socially responsible investing. Following a professional career as a Chartered Accountant and financial advisor Paul has been focused on creating structured investment opportunities in the renewable energy sector since 2005. In that same year Paul founded a family office, DBS Private Client Group, which helps affluent Canadian families maximize their sustainable wealth. Paul is a professional member of the Institute of Chartered Accountants of Ontario and the Socially Responsible Investment Organization.

### **ALLAN GROSSMAN, CA DIRECTOR**

Allan Grossman is the Founder and Chairman of ASG Financial Corp. ASG has completed approximately \$1 Billion in transactions in the corporate, commercial, industrial and retail sectors for a large number of investors. ASG currently manages over \$400 Million in alternative investments on behalf of their investors. His many years of experience as a former senior partner with Horwath Orenstein LLP, demonstrated to him that there was a clear need for sophisticated investors to participate in the many benefits of direct ownership of assets and greater diversity in their investment portfolios. Mr. Grossman is an accomplished lecturer and published writer focusing on a wide variety of legal, taxation and other relevant business topics.

## OFFERING INFORMATION

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<b>Issuer:</b>	<b>Solar Income Fund LP</b>
<b>Offering:</b>	<b>Private Placement to Accredited Investors</b>
<b>Issue Size:</b>	<b>\$33,000,000 CAD</b>
<b>Unit Size:</b>	<b>\$25,000 minimum subscription</b>
<b>Investment Objective:</b>	<b>To achieve tax-preferred distributions and tax deductions for Limited Partners</b>
<b>Termination:</b>	<b>Termination is set for 2013 or sooner. The Fund manager retains the option of selling the solar PV installations, held by the Fund, or creating a liquidity event through a private to public transaction</b>
<b>Eligibility:</b>	<b>Non-Registered</b>



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